November 28, 2022

Amit Bose, Administrator Federal Railroad Administration United States Department of Transportation 1200 New Jersey Ave. SE Washington, DC 20590

Dear Administrator Bose:

Re: Proof of Non-Federal Financial Commitment for the Federal Railroad Administration's Consolidated Rail Infrastructure and Safety Improvements (CRISI) program.

In partnership with the Vermont Agency of Transportation, the St. Lawrence & Atlantic Railroad (SLR) requests a FY23 CRISI grant in the amount of \$\$9,654,789.23 for the "Tri-State Regional Rail Upgrade" project.

This letter provides a written commitment that if awarded a CRISI Grant at the requested amount, SLR will provide a match of up to \$ \$9,849,835.47 in cash and project income as outlined in the funding application.

If you need further information, please do not hesitate to contact me. Thank you.

Sincerely,

Rick Mclellan

Rick McClellan President

cc: Vermont Agency of Transportation